**Market Notice**

**Date: 14 October 2013**

**Subject: TAP ISSUE**

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN020”)***

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The JSE Limited has granted a listing to***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN020”)***

on Interest Rate Market with effect from 18 September 2013 under its **Structured Note Programme** dated **18 February 2013**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,137,041,083.55

**Tap Issue** R 30,000,000.00

**Total Notes Following Tap Issue** R 50,000,000.00

**Bond Code** SSN020

**Nominal Issued** R 30,000,000.00

**Issue Price** R 50,166,296.00

**Coupon** 6.633% (3 Month JIBAR as at 18 September 2013 of 5.133% plus 150 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 September 2014

**Books Close** 8 March, 8 June, 8 September, 8 December

**Interest Date(s)** 18 March, 18 June, 18 September, 18 December

**Last Day to Register** by 17:00 on7 March, 7 June, 7 September, 7 December

**Issue Date** 16 October 2013

**Date Convention** Following

**Interest Commencement Date** 18 September 2013

**First Interest Date** 18 December 2013

**ISIN No.** ZAG000109331

**Additional Information** Senior Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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